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Counsel for Royal Bank America

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS, INC.,	:	Case No. 08-13555 (JMP)
<i>et al.</i> ,	:	
	:	(Jointly Administered)
Debtors.	:	
	:	

**NOTICE OF APPEARANCE AND
DEMAND FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that Royal Bank America, a creditor and party-in-interest, pursuant to section 11 U.S.C. § 1109, and Rules 2002, 3017, 9007, and 9010 of the Federal Rules of Bankruptcy Procedure, hereby appear through **STEVENS & LEE, P.C.**, their undersigned attorneys, and demand service of all notices and papers herein upon:

STEVENS & LEE, P.C.
485 Madison Avenue, 20th Floor
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Attn: Alec P. Ostrow
Constantine D. Pourakis
email: apo@stevenslee.com
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PLEASE TAKE FURTHER NOTICE that the foregoing demand includes all pleadings of any kind, including, without limitation, all notices, motions, complaints, and orders, whether written or oral, formal or informal, however transmitted, related in any way to the debtors, their property, or their estates. The undersigned requests that its name be added to the mailing list in each of the above-captioned cases.

PLEASE TAKE FURTHER NOTICE that neither this *Notice of Appearance and Demand for Service of Papers* (the “**Notice**”) nor any later appearance, pleading, proof of claim, claim, or suit shall constitute a waiver of (i) the right to have final orders in noncore matters entered only after *de novo* review by a District Judge, (ii) the right to trial by jury in any proceeding triable in these cases or any case, controversy, or proceeding related to these cases, (iii) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; (iv) any objection to the jurisdiction of this Bankruptcy Court for any purpose other than with respect to this Notice, (v) an election of remedy, or (vi) any other rights, claims, actions, defenses, setoffs, or recoupments as appropriate, in law or in equity, under any agreements, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated New York, New York
October 17, 2008

STEVENS & LEE, P.C.

By: /s/Constantine D. Pourakis
Alec P. Ostrow
Constantine D. Pourakis
485 Madison Avenue, 20th Floor
New York, New York 10022
(212) 319-8500

Counsel for Royal Bank America

CERTIFICATE OF SERVICE

I hereby certify that on October 17, 2008 a true and correct copy of Notice of Appearance and Demand for Service of Papers was served by first class U.S. Mail upon:

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Dated: New York, New York
October 17, 2008

/s/ Constantine D. Pourakis
Constantine D. Pourakis